



Annual Report 2024

ABSTRACT

ABSTRACT

Key Highlight 2024

Global footprint

Strong foothold in international markets also through acquisitions, with a presence in 27 countries in Europe, Asia Pacific, and the United States.

 **10**
manufacturing
and repair plants

 **10**
research
centres

 **36**
offices
and facilities

Focus Europe



Our product range

Specialised in the design and production of barcode readers, mobile computers, detection, measurement and safety sensors, vision and laser marking systems and RFID.

Pioneering solutions that help increase the efficiency and quality of processes along the entire value chain in the Retail, Manufacturing, Transportation & Logistics and Healthcare segments.



Vision & Mission



Vision
Shaping the future with intelligence and innovation.



Mission
We empower our customers to achieve a competitive edge by providing high-tech systems and solutions in automatic data capture and industrial automation.

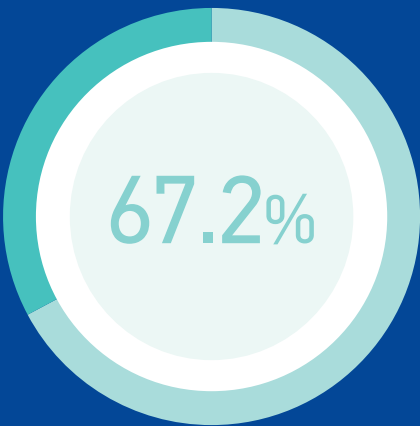
2024 at a glance



493.8
mn €
revenue

Revenue
by segment

32.8%



■ Data Capture
■ Industrial Automation

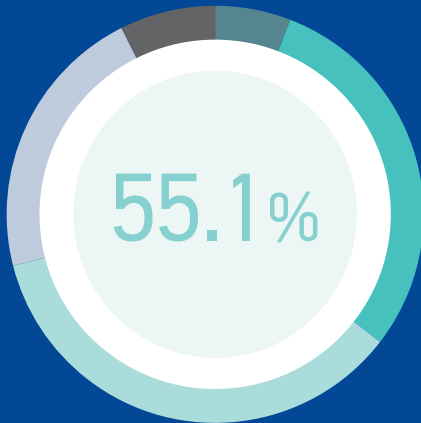
Revenue
by geographical area

11.5%

9.1%

33.4%

45.9%



■ Italy
■ EMEAI (excluding Italy)
■ Total EMEAI
■ Americas
■ APAC

44.5

mn €
EBITDA

13.7

mn €
net profit

64.4

mn €
net trade working
capital 2024



65.9

mn €
R&D CASH-OUT 2024
(13.3% of revenue)



1,200

patents

9.5

mn €
net financial
position 2024

0.25

€
dividend
per share 2024

0.12

€
earnings
per share 2024



19.7%

VITALITY INDEX
(new product sales revenue
as a percentage of total revenue)

Income statement 2020-2024

mn Euro	2020	2021	2022	2023	2024
Revenue	479.8	597.8	654.6	518.7	493.8
Adjusted EBITDA	58.3	85.7	80.3	45.9	44.5
% on revenue	12.2%	14.3%	12.3%	8.9%	9.0%
EBIT	18.4	47.0	40.9	6.3	2.9
% on revenue	3.8%	7.9%	6.3%	1.2%	0.6%
Net profit	13.9	39.5	30.1	9.5	13.7
% on revenue	2.9%	6.6%	4.6%	1.8%	2.8%
Dividend per share (euro)	0.30	0.17	0.30	0.30	0.12
Dividends distributed (€ mn)	17.0	9.6	16.9	17.0	6.4

Highlights 2024



493.8

mn €
revenue

44.5

mn €
Adjusted EBITDA

2.9

mn €
EBIT

13.7

mn €
Net Profit

0.12

Net dividend
per share

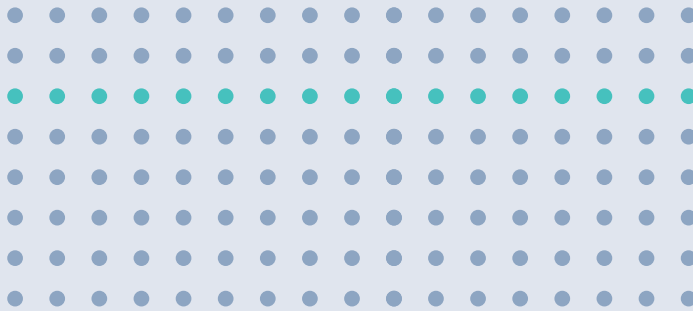
6.4

mn €
Dividends distributed

Statement of Financial Position 2020-2024

mn Euro	2020	2021	2022	2023	2024
Fixed assets	384.9	457.3	484.2	463.2	456.7
Net trade working capital	47.8	84.9	109.1	71.0	64.4
% on revenue	10.0%	14.2%	16.7%	13.7%	13.0%
Net working capital	22.4	46.8	70.1	40.5	37.8
% on revenue	4.7%	7.8%	10.7%	7.8%	7.7%
Net invested capital	362.1	447.8	493.6	446.5	440.6
Equity	370.4	421.7	451.6	411.1	431.1
Net financial debt / (nfp)	(8.2)	26.1	42.0	35.3	9.5
CAPEX*	42.6	26.5	26.3	26.4	25.4
% on revenue	8.9%	4.4%	4.0%	5.1%	5.1%
ROE %	3.6	10.0	6.9	2.2	3.3
DEB/EQUITY %	(2.2)	6.2	9.3	8.6	2.2

* net investment value, excluding IFRS16



Sustainability Highlights 2024



4

ISO certifications for quality, information security, environment, health and safety

47

Net Promoter Score

7.2%

Voluntary turnover

2,751

employees

SA8000

certifies respect for human rights and compliance with labour law



1.9

number accidents/h worked x 1,000,000

28,984

MWh total energy consumption

407.7

GHG emission intensity index tCO₂eq / revenue in €



58.7

Energy intensity index: MWh / revenue in €mn



42.5%

of packaging from recycled material



82.1%

on-time payments to suppliers

16.9%

of packaging made of organic materials

87.4%

production waste is reused or recycled

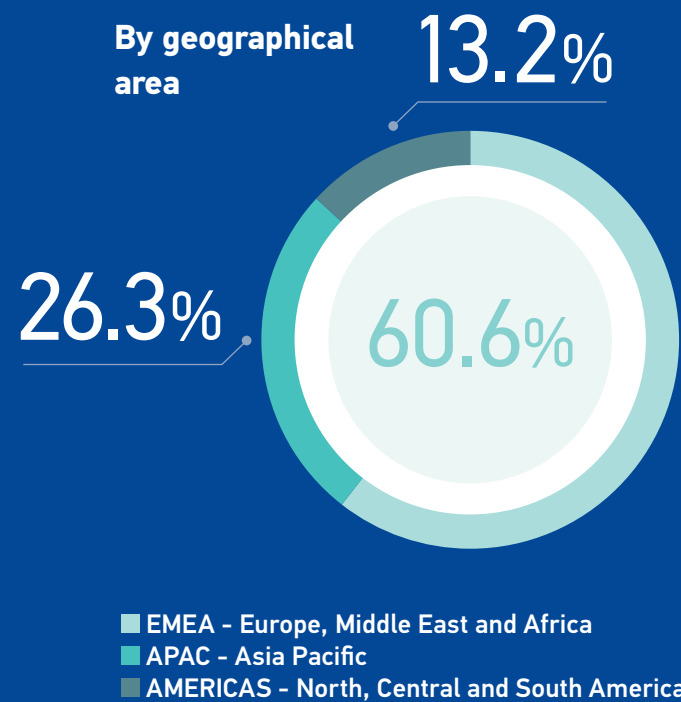
Sustainability insights

GHG emissions



Employees

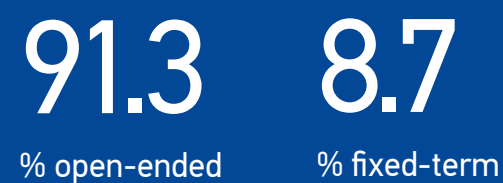
By geographical area



By gender



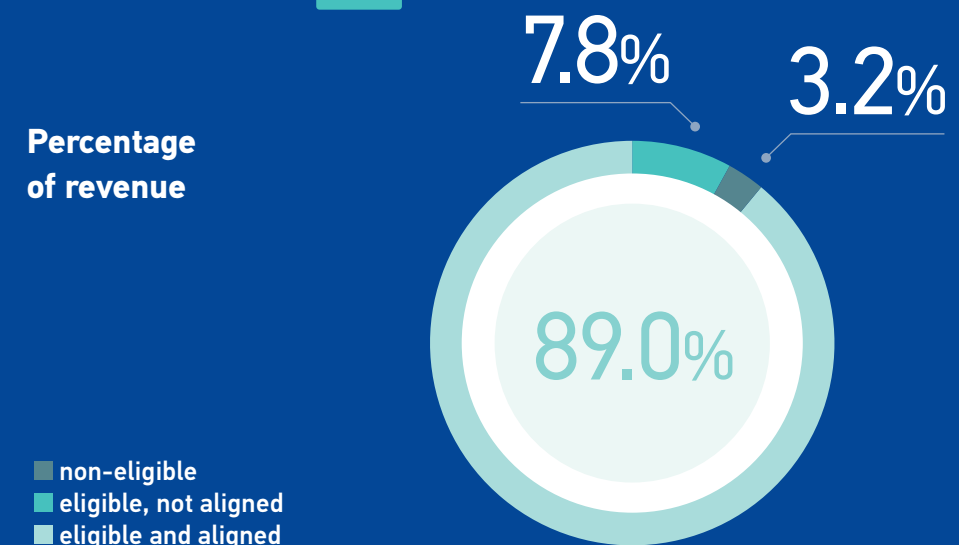
By contract



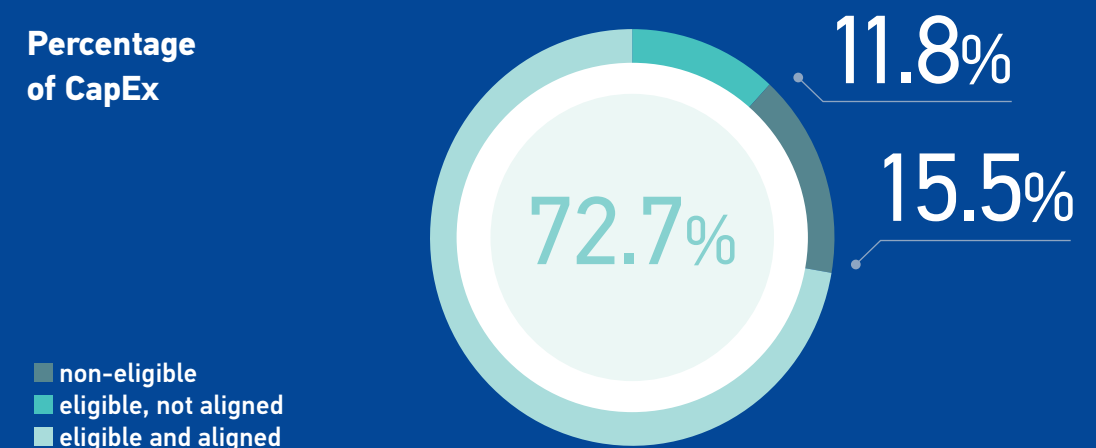
Taxonomy



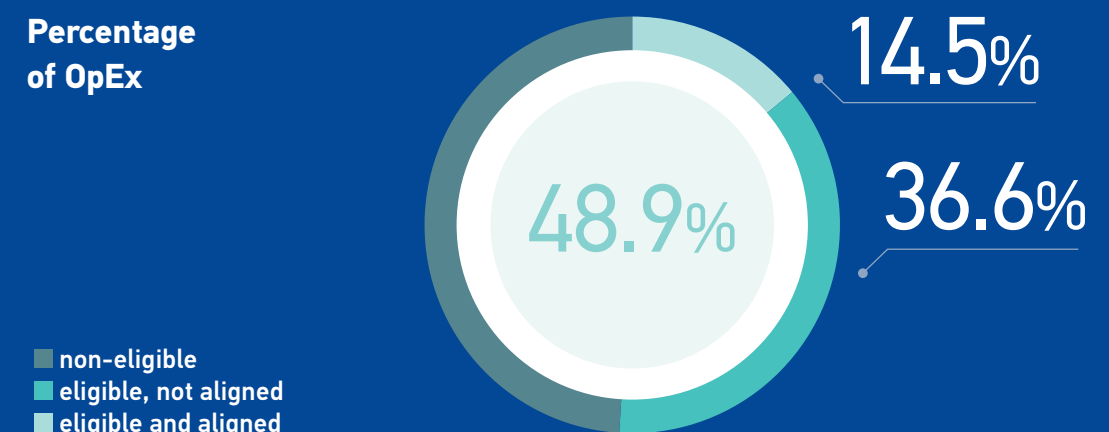
Percentage of revenue



Percentage of CapEx



Percentage of OpEx





datalogic.com